



JOSÉ DE MELLO · SAÚDE

**JOSÉ DE MELLO SAÚDE, S.A.**

Head office: Avenida do Forte, nº3 – Edifício Suécia III, Carnaxide – Portugal

Share Capital: EUR 53,000,000.00, corporate identification number 502884665, registered under the same number with the Commercial Registry of Cascais

Carnaxide, 22 September 2017

OFFICIAL RELEASE

**José de Mello Saúde, S.A. issues a 50 million Euro bond with a 6 year maturity and a fixed interest rate of 4%**

On the date hereof José de Mello Saúde, S.A. has agreed on the terms of a 50 million Euro bond issue with a 6 year maturity and a fixed interest rate of 4%.

The bond transaction has been placed across institutional investors with non-domestic demand representing 20% of the final allocations. Request will be submitted to Euronext Lisbon and the Luxembourg Stock Exchange for the admission to trading of the notes.

Banco Finantia, S.A. and Banco Santander Totta, S.A. have acted as Joint Lead Managers for the purposes of this bond issue.

Through this bond issue José de Mello Saúde, S.A. intends to refinance its day-to-day activity, address potential investment opportunities and extend its debt maturity profile.

[www.josedemellosaude.pt](http://www.josedemellosaude.pt)